

## PLANNING AHEAD CHECKLIST

Complete the details in the second column of this checklist and keep it in a safe place, ensuring that your family or friends know of its location. It will assist with the task of notifying important people, business and organisation at the time of your passing and relieve some of the burden on your love ones.

My important documents are stored together and are located at:

Organisation or Business	Contact Details Members ID/Number	Notified Tick
Doctor		
Minister of Religion		
Preferred Funeral Director		
Pre-Paid Funeral ( Y / N )		
Funeral Bond ( Y / N )		
Funeral Insurance (Y/N)		
RSL Poppy Service ( Y / N )	If Yes Notify Sub Branch	
DVA		
Defence Service Homes		
Centrelink		
Ex-service organisations		
Bank		
Solicitor		
Accountant		
Executor of Will		
Main Roads Rego/Licence		
Power Company		
Gas Supply Company		
Local Council (Rates)		
Telco Phone/Internet		
Taxation Office		
Electoral Office		





Organisation or Business	Contact Details Members ID/Number	Notified Tick
Medicare		
Health Benefits Fund		
Superannuation		
Allied Health Provider		
Insurance Company		
RSL Sub Branch		

